

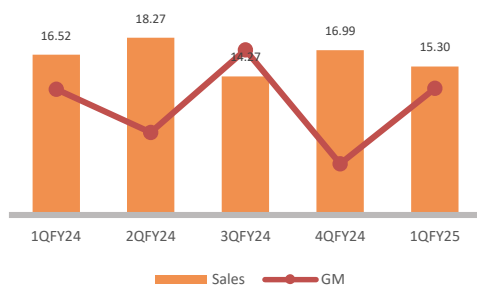
DGKC Result Review - 1QFY25



Thursday, October 17, 2024

Rupees' millions	1QFY25	1QFY24	YoY	FY24	FY23	YoY
Net Sales	15,301	16,517	7.4% ▼	66,039	64,984	1.6% ▲
Cost of Sales	-12,307	-13,304	7.5% ▼	-55,510	-55,428	0.1% ▲
Gross Profit	2,994	3,213	6.8% ▼	10,528	9,556	10.2% ▲
SG&A Expenses	-1,121	-794	41.1% ▲	-3,815	-2,697	41.4% ▲
Operating Profit	1,873	2,419	22.6% ▼	6,714	6,858	2.1% ▼
Other Charges	-3	-75	95.6% ▼	-108	-96	12.4% ▲
Other Income	1,038	827	25.6% ▲	4,235	3,143	34.7% ▲
Finance Cost	-1,589	-2,087	23.9% ▼	-8,001	-6,742	18.7% ▲
Profit Before Taxation	1,318	1,083	21.7% ▲	2,839	3,163	10.2% ▼
Taxation	-514	-422	21.8% ▲	-2,297	-6,799	66.2% ▼
Profit After Taxation	804	661	21.7% ▲	542	-3,636	N/A
Earnings Per Share	1.84	1.51	21.7% ▲	1.24	-8.30	N/A
Dividend	0.00	0.00		0.00	0.00	
Bonus	-	-		-	-	
Gross Margin	19.6%	19.5%	0.1% ▲	15.9%	14.7%	1.2% ▲
SG&A Expenses to Sales	-7.3%	-4.8%	2.5% ▲	-5.8%	-4.2%	1.6% ▲
Other Income to Sales	6.8%	5.0%	1.8% ▲	6.4%	4.8%	1.6% ▲
Ex. Gain / (Loss) to Sales	-7.3%	-4.8%	2.5% ▲	-5.8%	-4.2%	1.6% ▲
Effective Taxation	-39.0%	-39.0%	0.0% ▲	-80.9%	-215.0%	134.1% ▼
Net Margin	5.3%	4.0%	1.3% ▲	0.8%	-5.6%	6.4% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

